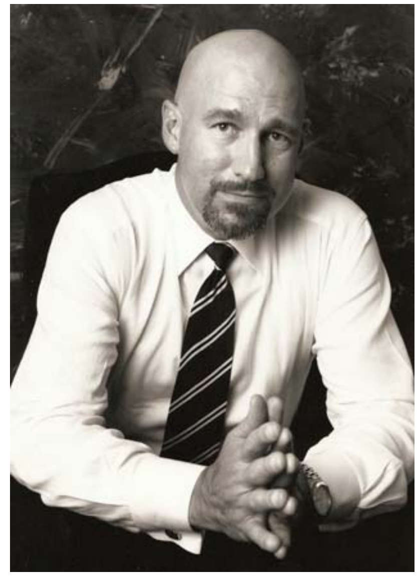
Barry D. Flagg, CFP®, CLU, ChFC



Barry Flagg is founder and inventor of THEInsuranceAdvisor.COM, the only patented research tool for measuring pricing and performance of life insurance products. Flagg is the youngest Certified Financial Planner (CFP®) in history, a Chartered Life Underwriter (CLU), and Chartered Financial Consultant (ChFC) and has more than 30 years of experience in the life insurance business, and is a frequent author and speaker. THEInsuranceAdvisor.COM is born out of his frustration in trying to research product suitability for the management of life insurance portfolios that consistently ranks him in the top 1% of all practitioners.

Articles Published/Cited

- ALI/ABA's A Practical Guide To Drafting Irrevocable Life Insurance Trusts
- ABA Trusts & Investments "Prudent Investor and TOLI" 3-Part Series
- TOLI Case Law Guidance (Parts 1 and 2) in Leimberg Information Services, Inc. (LISI) Estate Planning Newsletter
- Million Dollar Round Table (MDRT) Top of the Table (TOT) Annual Meeting
- AICPA Wealth Management Insider
- Heckerling Institute on Estate Planning
- Bank Investment Consultant
- National Underwriter
- Bank Investment Consultant
- @ Regulatory Newsletter from Deloitte
- Agent's Sales Journal
- InvestmentAdvisor.com
- Financial Advisor & Empire magazines

Speaking Engagements

- HSBC Bank/WTAS Annual Conference
- Grant Thornton Private Wealth Services Annual Conference
- Financial Planning Association (FPA) Florida Symposium
- National Financial Partners (NFP) Bi-Annual Spring Conference
- AFS/FPA Annual Meeting
- JHAM National Radio Show sponsored by John Hancock
- Million Dollar Round Table (MDRT) Annual Conference
- American Bankers Association (ABA) Tele-Briefing
- Planned Giving Council Annual Conference
- Valmark Securities Annual Conference
- Pacific Life AUDCast
- R Group Annual Conference